

Information Needed

For Purchase Transactions

- A. Current paystub for the last month
- B. Bank Statements for last two months including any retirement accounts 401k, IRA's, Etc... *(All Pages)*
- C. Last two years W-2's and federal tax returns
- D. ***If Applicable***..... Bankruptcy papers full set

For Refinance Transactions

- A. Current paystub for the last month
- B. Bank Statements for last two months including any retirement accounts 401k, IRA's, Etc... *(All Pages)*
- C. Last two years W-2's and federal tax returns
- D. Current Mortgage Statement
- E. Current Property Tax Statement
- F. ***If Applicable***..... Bankruptcy papers full set

For VA Transactions *(in addition to the items above)*

- A. Copy of veteran's DD214's
- B. Certificate of Eligibility